

TMG Safebridge Mortgage Solutions

APPLICANT:

Name (First/Init./Last): _____

Male Female Birth Date: (M/D/Y) _____

S.I.N.: _____

Marital Status: _____ # Dependants: _____

Home Tel: _____ Bus. Tel: _____ ext. _____

Cell: _____ E-mail: _____

Address (3 Years History): _____

City: _____ Prov. _____ Postal Code: _____

Time lived at current address: _____ Yrs. _____ Mths.

Status (please circle): OWN RENT Amount: _____

Previous Address: _____

City: _____ Prov. _____ Postal Code: _____

Years Lived There: _____ Yrs. _____ Mths.

EMPLOYMENT (3 Years History) :

Name of Employer: _____

Address: _____

Job Title: _____ Industry: _____

Annual Income: Salary \$ _____
Commission & Others \$ _____

Length of Employment: _____ Yrs. _____ Mths.

In Current Line of Business: _____ Yrs. _____ Mths.

Previous Employer: _____

Address: _____

Job Title: _____ Industry: _____

Annual Income: \$ _____

Length of Employment: _____ Yrs. _____ Mths.

CO-APPLICANT:

Name (First/Init./Last): _____

Male Female Birth Date: (M/D/Y) _____

S.I.N.: _____

Marital Status: _____ # Dependants: _____

Home Tel: _____ Bus. Tel: _____ ext. _____

Cell: _____ E-mail: _____

Address (3 Years History): _____

City: _____ Prov. _____ Postal Code: _____

Time lived at current address: _____ Yrs. _____ Mths.

Status (please circle): OWN RENT Amount: _____

Previous Address: _____

City: _____ Prov. _____ Postal Code: _____

Years Lived There: _____ Yrs. _____ Mths.

EMPLOYMENT (3 Years History) :

Name of Employer: _____

Address: _____

Job Title: _____ Industry: _____

Annual Income: Salary \$ _____
Commission & Others \$ _____

Length of Employment: _____ Yrs. _____ Mths.

In Current Line of Business: _____ Yrs. _____ Mths.

Previous Employer: _____

Address: _____

Job Title: _____ Industry: _____

Annual Income: \$ _____

Length of Employment: _____ Yrs. _____ Mths.

ASSETS / LIABILITIES:

| Asset Type | Asset Value | Liability Type | Financial Institution | Liability Bal. | Mthly Pymt. |
|--------------------------|-------------|-----------------------|-----------------------|----------------|-------------|
| Cash | \$ _____ | Bank Loans | _____ | \$ _____ | \$ _____ |
| Stock and Bonds | _____ | Mortgage, Residential | _____ | _____ | _____ |
| Real Estate, Residential | _____ | Mortgage, Others | _____ | _____ | _____ |
| Real Estate, Others | _____ | Credit Card | _____ | _____ | _____ |
| RRSP | _____ | Credit Card | _____ | _____ | _____ |
| GIC | _____ | Credit Card | _____ | _____ | _____ |
| Automobile | _____ | Credit Card | _____ | _____ | _____ |
| | | Line of Credit | _____ | _____ | _____ |
| | | Line of Credit | _____ | _____ | _____ |

PROPERTY INFORMATION:

Address: _____ City: _____ Province: _____ Postal Code: _____

Property Type: Detached Semi-Detached Row Housing Duplex-Detached Apartment Mobile Home

Dwelling Style: One Storey Bi-level Two Storey Split Level Storey and a half Three Storey

Lot Size: _____ sq.ft. Livable Area: _____ sq.ft. Building Age: _____

Garage Size: Single Double Triple None **Garage Style:** Attached Detached N/A

Annual Property Tax: \$ _____ Monthly Maintenance: \$ _____

MORTGAGE INFORMATION:

Purpose of Loan: Pre-Approval Purchase Transfer/Switch Refinance/Equity Take Out

Purchase/Current Value: \$ _____ Mortgage Amount Required: \$ _____ Closing Date: _____

GENERAL INFORMATION:

| | YES | NO |
|--|--------------------------|--------------------------|
| Are there any suits or judgments against you or pending against you? | <input type="checkbox"/> | <input type="checkbox"/> |
| Have you ever gone through bankruptcy | <input type="checkbox"/> | <input type="checkbox"/> |
| Are any of your assets pledged or in any other manner unavailable for payment of your debts? | <input type="checkbox"/> | <input type="checkbox"/> |
| Are any of your assets presently involved in a marriage or separation agreement? | <input type="checkbox"/> | <input type="checkbox"/> |
| Are you the endorser or guarantor of anyone else's debt? | <input type="checkbox"/> | <input type="checkbox"/> |
| Are you the endorser or guarantor of any leases or contracts? | <input type="checkbox"/> | <input type="checkbox"/> |

NOTES:

The above information is submitted to enable TMG Safebridge Mortgage Solutions (TMG) to consider a mortgage loan, and is to the best of my/our knowledge and belief a true statement of my/our personal information. In submitting this information, I /We hereby consent to TMG obtaining such credit reports and other information as TMG may deem necessary at any time in connection with this application for a mortgage loan. I/We hereby consent to the disclosure of my/our personal and credit information to any credit reporting agency, financial institution, legal firm, title insurance company, mortgage insurance company, Safebridge Financial Group, and TMG Financial Group Inc. I /We also consent to receive periodic mortgage account information.

Your privacy is important. We are committed to respecting and protecting your privacy and security. We have implemented measures to protect the privacy & security of your personal information through strict policies and practices in compliance with applicable Federal and Provincial privacy legislation. Please contact us to discuss our privacy & security policies and practices.

Each TMG mortgage broker is an independent owner and operator

SIGNATURE OF APPLICANT

SIGNATURE OF CO-APPLICANT

DATED AT _____ THIS _____ DAY OF _____ 20 _____

FAX COVER SHEET

NOTE: Income confirmation required for immediate processing

Attn:

Direct Line: (416)466-5858

Direct Fax: (416)466-5855

From: _____

Phone Number: _____

VERY IMPORTANT: How did you hear about our office?

Number of Pages (including this one) _____

Fax Includes:

- Fully completed & signed Application
- Income confirmation for all applicants (*REQUIRED)
Employment Letter confirming length of employment and salary along with current pay stub or last 2 years Notice of Assessments and T1 Generals if self employed
- Down payment confirmation
Documentation required as to source of down payment - last 3 months bank statements if from bank account, current investment statements (i.e. RRSP, GIC's, etc), Sale agreement if coming from sale of property, etc.
- Copy of the Purchase and Sale Agreement with MLS listing for new property
- Existing Mortgage Statement – (if existing mortgage exists)
- Other - is there something special we should know about your mortgage needs or financial goals so that we can better prepare for the mortgage consultation?

