



**VERICO Safebridge Mortgage Solutions**

**Assets**

**Liabilities**

		<b>Lender</b>	<b>Balance Owing</b>	<b>Monthly Payments</b>
Value of home (if owned):	_____	Mortgage(s) on home:	_____	_____
Cash in bank:	_____	Personal Loans:	_____	_____
Deposit on purchase:	_____	Other Loans:	_____	_____
Other real estate owned:	_____	Car Loans/Leases:	_____	_____
Cars:	_____	Credit Cards:	_____	_____
RRSPs:	_____	Child Support/Alimony:	_____	_____
Stocks, bonds, etc.:	_____		_____	_____
Other:	_____		_____	_____
	_____		_____	_____
	_____		_____	_____
	_____		_____	_____
Total Assets:	_____	Total Liabilities:	_____	_____

**General Information**

	Y	N
Are there any suits or judgements against you or pending against you?	<input type="checkbox"/>	<input type="checkbox"/>
Have you ever gone through bankruptcy	<input type="checkbox"/>	<input type="checkbox"/>
Are any of your assets pledged or in any other manner unavailable for payment of your debts?	<input type="checkbox"/>	<input type="checkbox"/>
Are any of your assets presently involved in a marriage or separation agreement?	<input type="checkbox"/>	<input type="checkbox"/>
Are you the endorser or guarantor of anyone else's debt?	<input type="checkbox"/>	<input type="checkbox"/>
Are you the endorser or guarantor of any leases or contracts?	<input type="checkbox"/>	<input type="checkbox"/>

Comments: \_\_\_\_\_

\_\_\_\_\_

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The above information is submitted to enable VERICO Safebridge Mortgage Solutions (VERICO) to consider a mortgage loan, and is to the best of my /our knowledge and belief a true statement of my/our personal information. In submitting this information, I /We hereby consent to VERICO obtaining such credit reports and other information as VERICO may deem necessary at any time in connection with this application for a mortgage loan. I/We hereby consent to the disclosure of my/our personal and credit information to any credit reporting agency, financial institution, legal firm, title insurance company, mortgage insurance company and Verico Financial Group Inc. I /We also consent to receive periodic mortgage account information.

Your privacy is important. We are committed to respecting and protecting your privacy and security. We have implemented measures to protect the privacy & security of your personal information through strict policies and practices in compliance with applicable Federal and Provincial privacy legislation. Please contact us to discuss our privacy & security policies and practices.

**Each VERICO mortgage broker is independent owner and operator**

Signature: \_\_\_\_\_  
 Borrower \_\_\_\_\_ Date \_\_\_\_\_ Co-Borrower \_\_\_\_\_ Date \_\_\_\_\_

## **FAX COVER SHEET**

**NOTE: Income confirmation required for immediate processing**

**Attn: Mortgage Advisor**  
**Direct Line: (416)466-5858**  
**Direct Fax: (416)466-5855**

**From:** \_\_\_\_\_  
**Phone Number:** \_\_\_\_\_

**Number of Pages (including this one)** \_\_\_\_\_

### **Fax Includes:**

- Fully completed & signed Application
- Income confirmation for all applicants (\*REQUIRED)  
Employment Letter confirming length of employment and salary along with current pay stub *or* last 3 years Notice of Assessments and T1  
Generals if self employed
- Down payment confirmation  
Documentation required as to source of down payment - last 3 months bank statements if from bank account, current investment  
statements (i.e. RRSP, GIC's, etc), Sale agreement if coming from sale of property, etc.
- Copy of the Purchase and Sale Agreement with MLS listing for new property
- Existing Mortgage Statement – (if existing mortgage exists)
- Other - is there something special we should know about your mortgage needs or financial goals so  
that we can better prepare for the mortgage consultation?

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